**Market Notice**

**Date: 13 March 2013**

**Subject:** New Financial Instrument Listing

***(TOYOTA FINANCIAL SERVICES (SA) PTY LTD –“TFS109”)***

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The JSE Limited has granted a listing to **TOYOTA FINANCIAL SERVICES (SA) PTY LTD “TFS109”** on Interest Rate Market with effect from 14 March 2013 under its DMTN Programme dated 30 November 2005, and amended on 19 March 2007.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,497,000,000.00

**Bond Code** TFS109

**Nominal Issued** R 130,000,000.00

**Issue Price** 98.70259%

**Coupon** *Zero*

**Trade Type** Price

**Final Maturity Date** 14 June 2013

**Books Close** 4 June 2013

**Interest Date(s)** 14 June 2013

**Last Day to Register** By 17h00 on3 June 2013

**Issue Date** 14 March 2013

**Date Convention** Modified Following

**Interest Commencement Date** 14 March 2013

**First Interest Date** 14 June 2013

**ISIN No.** ZAG000103888

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Thato Burhali Rand Merchant Bank (Division) +27 11 2821414

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154